

Hearing Date and Time: April 12, 2012 at 9:45 a.m.
Response Deadline: February 3, 2012

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**UNITED STATE BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**MOTORS LIQUIDATION COMPANY, et
al.,
f/k/a General Motors Corp., et al.,

Debtors.**

Chapter 11 Case No. 09-50026(REG)

(Jointly Administered)

**NOTICE OF JOINDER OF THE STATES OF NEW YORK, ILLINOIS,
INDIANA, KANSAS, MICHIGAN, MISSOURI, NEW JERSEY, OHIO,
MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION
AND THE ST. REGIS MOHAWK TRIBE,
IN THE REVITALIZING AUTO COMMUNITIES ENVIRONMENTAL
RESPONSE TRUST'S MOTION FOR AN ORDER PURSUANT TO
11 U.S.C. §§ 105 AND 1142 TO ENFORCE DEBTORS' PAYMENT
OBLIGATIONS UNDER THE SECOND AMENDED JOINT
CHAPTER 11 PLAN AND THE CONFIRMATION ORDER, AND MOTION TO
ENFORCE CONSENT DECREE AND SETTLEMENT AGREEMENT**

PLEASE TAKE NOTICE that on November 21, 2011 the Revitalizing Auto
Communities Environmental Response Trust filed a motion for an Order Pursuant to 11
U.S.C. § 105 and 1142 to Enforce Debtors' Payment Obligations Under the Second

Amended Joint Chapter 11 Plan and the Confirmation Order, and on December 6, 2011, certain Governmental Entities as set forth above filed a Statement in Support of the RACER Trust Motion; and

PLEASE TAKE FURTHER NOTICE that the upon the annexed Joinder, the Governmental Entities hereby join in the RACER Trust Motion, and herby seek the relief set forth therein on behalf of the Trust, including enforcement of the October 2010 Consent Decree and Trust Agreement, and seek such other relief as the Court deems just and appropriate; and

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, at the United States District Court for the Southern District of New York, One Bowling Green, Room 621, New York, New York 10004, on April 12, 2012 at 9:45 A.M. (Eastern Time).

Dated: February 3, 2011

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BY:

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